

MEETING NOTICE
AND
AGENDA

STATE SCHOOL BUILDING FINANCE COMMITTEE

Kindergarten – University Public Education Facilities Bond Act of 2002 (K-12) (Prop 47)
Kindergarten – University Public Education Facilities Bond Act of 2004 (K-12) (Prop 55)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
March 26, 2012
11:00 AM**

(Or upon adjournment of the Passenger Rail Finance Committee meeting)

1. Call Meeting to Order.
2. Roll Call:
 - Governor
 - State Treasurer
 - State Controller
 - Director of Finance
 - Superintendent of Public Instruction
3. Approval of the February 15, 2012, State School Building Finance Committee Minutes.
4. Consideration of Resolution XXIII under the Kindergarten-University Public Education Facilities Bond Act of 2002 Authorizing the Issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds or Refunding Commercial Paper Notes to Effect a Favorable Reorganization of the Debt Structure of the State of California in an Aggregate Principal Amount Not to Exceed \$1,792,300,000, the outstanding principal amount of bonds bearing interest at variable rates and issued pursuant to this bond act (the "2002 Variable Rate Bonds").
5. Consideration of Resolution XXIV under the Kindergarten-University Public Education Facilities Bond Act of 2002 amending the Resolutions pursuant to which all outstanding 2002 Variable Rate Bonds were issued, as previously amended and supplemented, including as supplemented by the Supplemental Certificates of the Treasurer, to add one or more interest rate periods and such other amendments as the Treasurer determines are necessary or desirable.
6. Consideration of Resolution XVIII under the Kindergarten-University Public Education Facilities Bond Act of 2004 Authorizing the Issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds or Refunding Commercial Paper Notes to Effect a Favorable Reorganization of the Debt Structure of the State of California in an Aggregate Principal Amount Not to Exceed \$879,490,000, the outstanding principal amount of bonds bearing interest at variable rates and issued pursuant to this bond act (the "2004 Variable Rate Bonds").
7. Consideration of Resolution XIX under the Kindergarten-University Public Education Facilities Bond Act of 2004 amending the Resolutions pursuant to which all outstanding 2004 Variable Rate Bonds were issued, as previously amended and supplemented, including as supplemented by the Supplemental Certificates of the Treasurer, to add one or more interest rate periods and such other amendments as the Treasurer determines are necessary or desirable.
8. Public Comment.
9. Adjournment.

- Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The State School Building Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the State School Building Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Andrew Chi no later than five calendar days before the meeting at (916) 653-8097 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Andrew Chi of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-8097. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.